

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TENNESSEE**

In re

Case No.

Chapter 11

Debtor(s).

FINAL REPORT OF DEBTOR IN CHAPTER 11 CASE

The above-named debtor represents as follows:

(The amounts shown in this Final Report should include all the accounts shown on previous Follow-Up Reports and any additional amounts paid at the time of the filing of this FINAL REPORT.)

ADMINISTRATIVE EXPENSES PAID: (DO NOT include operating expenses) (Attach separate list if not enough space)

		Amounts
1.	Accountant's Fees (Show names) _____	\$ _____
	_____	_____
2.	Auctioneer's Fees (Show names) _____	\$ _____
	_____	_____
3.	Appraiser's Fees (Show names) _____	\$ _____
	_____	_____
4.	Attorney Fees for Creditors' Committee(s) (Show names) _____	\$ _____
	_____	_____
5(a).	Attorney Fees for Trustee (Show names) _____	\$ _____
	_____	_____
(b).	Trustee's Commission (Show names) _____	\$ _____
	_____	_____
6.	Attorney Fees for Debtor (Show names) _____	\$ _____
	_____	_____
7.	Other Attorney Fees (Show names) _____	\$ _____
	_____	_____

8. Taxes, Fines, Penalties, etc. (Show names)	Amounts
_____	\$ _____
_____	_____
9. Other Expenses of Administration (non-operating) (itemize)	
_____	\$ _____
_____	_____
TOTAL OF ALL ADMINISTRATIVE EXPENSES PAID AT THE TIME OF CLOSING THIS CHAPTER 11 CASE (non-operating)	\$ _____
PAYMENTS TO CREDITORS (According to the plan)	
1. Total amount paid and TO BE paid to general unsecured creditors according to the confirmed plan	\$ _____
2. Total PERCENTAGE of allowed claims paid and TO BE paid to general unsecured creditors according to the confirmed plan	\$ _____
TOTAL AMOUNT OF CLAIMS ALLOWED: (Under the plan)	
1. Secured Claims	\$ _____
2. Priority Claims	\$ _____
3. Unsecured Claims	\$ _____

(Please be sure to show an amount on EACH of the lines above. If there is no payment show "none" on the line.)

Describe briefly any transfers proposed by the plan that have taken place and/or to take place in the future. Show cause of same . (Estimate if necessary.)

Are there any matters still requiring judicial administration in this case but that do not prevent this FINAL REPORT from being filed for statistical purposes? (Describe briefly)

Debtor or Attorney for Debtor

Address

Date:

I, _____, the person whose signature appears above, declare under penalty of perjury that the foregoing is true and correct.

(Signature) _____

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing "Final Report of Debtor in Chapter 11 Case" has been served on the United States Trustee.

Debtor or Attorney for Debtor