

UNITED STATES BANKRUPTCY COURT
WESTERN DIVISION

FILED

AUG 11 2000

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TENNESSEE
WESTERN DIVISION

JUD G. WEINTRAUB
CLERK OF COURT
WESTERN DISTRICT OF TENN.

In re:
MERIDIAN CORPORATION,
a/k/a MEDSHARES, INC.,

Case Nos. 99-28923-L through 99-29025-L
Chapter 11

In re:
SYMPHONY HOME CARE SERVICES
NO. 18 - LOUISIANA, INC.

Case Nos. 99-30101-L through 99-30125-L
Chapter 11

DEBTORS.

JOINTLY ADMINISTERED

**ORDER SETTING BAR DATE OF OCTOBER 16, 2000, FOR POSTPETITION
CREDITORS TO FILE ADMINISTRATIVE EXPENSE CLAIMS FOR EXPENSES
INCURRED BY DEBTORS FROM THE DATE OF THE CHAPTER 11 FILINGS AND
THROUGH SEPTEMBER 30, 2000**

THIS MATTER CAME TO BE HEARD on August 3, 2000, upon Debtors' Motion to Set Bar Date for Post-Petition Creditors to File Administrative Expense Claim for Expenses Incurred by Debtors from the Date of the Chapter 11 Filing and through June 30, 2000, filed on July 5, 2000, and upon the entire record in this case, the Court hereby finds:

1. On July 29, 1999, applicant and 102 related entities filed voluntary petitions under Chapter 11 of the Bankruptcy Code. On August 13, 1999, an order was entered jointly administering all 103 cases under Case No. 99-29823-L. On August 20, 1999, Symphony Home Care Services and 25 related entities filed voluntary petitions under Chapter 11 of the Bankruptcy Code. On August 30, 1999, an order was entered jointly administering all 128 cases.
2. The Debtors continue to operate their businesses as debtors-in-possession pursuant to 11 U.S.C. §§ 1107 and 1108.

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WESTERN DISTRICT OF TENNESSEE
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3. Debtors filed their Disclosure Statement and Plan of Reorganization on May 1, 2000, but since have withdrawn the Disclosure Statement and Plan of Reorganization.

4. In order to determine the amount of unpaid postpetition administrative expenses, postpetition creditors need to file their postpetition administrative expense motions/applications for unpaid invoices, bills, and or lease payments as of September 30, 2000. Pursuant to 11 U.S.C. §503, once the postpetition administrative expense motions/applications are filed and hearings are held to determine the allowed amounts, then Debtors will be in a position to include that information in their Plan. At present Debtors are only able to estimate the amount of administrative expenses and will estimate such amounts for purposes of the Disclosure Statement. Attached hereto is a sample Motion for Allowance of Administrative Expense that a postpetition creditor may use as a guide and format in drafting its application to file with this Court.

ALL MOTIONS ARE TO BE MAILED TO THE U.S. BANKRUPTCY COURT, 200 JEFFERSON AVENUE, SUITE 410, MEMPHIS, TENNESSEE 38103, AND A COPY MAILED TO DEBTORS' COUNSEL AT 165 MADISON AVENUE, SUITE 2200, MEMPHIS, TENNESSEE 38103.

5. Allowed administrative expenses shall be paid pursuant to the terms of 11 U.S.C. §1129(a)(9) and the priority of such administrative expenses are controlled by the Order

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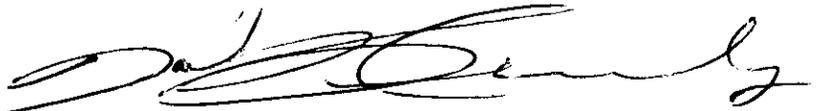
JOINTLY ADMINISTERED

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Resolving Disputes, Allowing Debtors to Sell Accounts Receivable and to Incur Post-Petition Debt Under 11 U.S.C. § 364 and Granting Superpriority Liens entered December 2, 1999, and any superpriorities granted to NPF, and is subject to certain administrative expenses owed to NPF as more fully set forth in prior Orders of this Court.

IT IS, THEREFORE, ORDERED, ADJUDGED AND DECREED that the Bar Date for creditors holding postpetition administrative expenses to file their motions/applications for hearing before this Court for expenses incurred by Debtors since the Chapter 11 cases were filed on July 29, 1999, and August 20, 1999, and through September 30, 2000, shall be October 16, 2000, and that creditors' failure to file their motions/applications by said Bar Date of October 16, 2000, will forever bar them from filing such motions/applications.

IT IS FURTHER ORDERED that NPF shall also submit and file with this Court an interim report on August 18, 2000, for administrative expenses incurred through June 30, 2000, but shall have until October 16, 2000, to file its post-petition administrative expense claim for postpetition administrative expenses incurred through September 30, 2000.



JENNIE D. LATTA
UNITED STATES BANKRUPTCY JUDGE

DATE: 8-10-00

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APPROVED:

HUMPHREYS DUNLAP WELLFORD

ACUFFE & STANTON, P.C.

By

Thomas H. Fulton

John Dunlap (8237)

Thomas H. Fulton (9456)

James E. Bailey III (015979)

Attorneys for Debtors

165 Madison Avenue, Suite 2200

Memphis, Tennessee 38103-2795

(901)523-8088

cc: All known creditors, including:
All known lessors of Debtors
All known trade creditors
All known parties to service contracts

Motion Order Other
 Entered in the Court docket on
8/11/00 and mailed to:
 Debtor's (or debtor's) Attorney, Trustee
 Servicing by Court
 Certificate of Mailing to Matrix
 For servicing by Movant
Thomas H. Fulton
By: M. Herpin, Deputy Clerk

UNITED STATES BANKRUPTCY COURT
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JOINTLY ADMINISTERED

**MOTION OF [NAME OF CREDITOR] FOR
ALLOWANCE OF POSTPETITION ADMINISTRATIVE EXPENSES
THROUGH SEPTEMBER 30, 2000**

**MAIL THIS MOTION TO THE U.S. BANKRUPTCY COURT, 200 JEFFERSON
AVENUE, SUITE 410, MEMPHIS, TENNESSEE 38103, AND A COPY TO DEBTORS'
COUNSEL AT 165 MADISON AVENUE, SUITE 2200, MEMPHIS, TENNESSEE 38103.**

COMES NOW [Name of Creditor], by counsel [if applicable], pursuant to §503(b) of the Bankruptcy Code, and for [its, their, his or her] Motion for allowance of postpetition administrative expenses through September 30, 2000, and would respectfully show the Court the following:

1. On July 29, 1999, applicant and 102 related entities filed voluntary petitions under Chapter 11 of the Bankruptcy Code. On August 13, 1999, an order was entered jointly administering all 103 cases under Case No. 99-29823-L. On August 20, 1999, Symphony Home Care Services and 25 related entities filed voluntary petitions under Chapter 11 of the Bankruptcy Code. On August 30, 1999, an order was entered jointly administering all 128 cases.
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JOINTLY ADMINISTERED

MOTION OF [NAME OF CREDITOR] FOR ALLOWANCE OF ADMINISTRATIVE EXPENSE

pursuant to 11 U.S.C. §§ 1107 and 1108.

3. [State facts that are the basis for the postpetition expenses, e.g., failure to remit postpetition lease payments. IT IS IMPORTANT THAT YOU ATTACH TO THIS MOTION A COPY OF THE LEASE OR CONTRACT BETWEEN YOU AND ONE OF THE DEBTORS THAT SUPPORTS YOUR CLAIM FOR ADMINISTRATIVE EXPENSE]

WHEREFORE, [Name of Creditor] requests this Court to grant the Motion for Allowance of Administrative Expense in the amount of \$ _____, and for such other relief that this Court deems just and appropriate.

Respectfully submitted,

Party signing on behalf of or for Creditor

Name of Creditor
Address of Creditor
Phone Number of Creditor

MAIL MOTION TO THE U.S. BANKRUPTCY COURT, 200 JEFFERSON AVENUE, SUITE 410, MEMPHIS, TENNESSEE 38103, AND A COPY TO DEBTORS' COUNSEL AT 165 MADISON AVENUE, SUITE 2200, MEMPHIS, TENNESSEE 38103.