

WESTERN DISTRICT OF TENNESSEE
WESTERN DIVISION

In re MERIDIAN CORPORATION, a/k/a
MEDSHARES, INC.,

Case Nos. 99-28923-L through 99-29025-L

Chapter 11

Debtors.

and

In re SYMPHONY HOME CARE SERVICES
NO. 18 - LOUISIANA, INC.

Case Nos. 99-30101-L through 99-30125-L

Chapter 11

Debtors.

CASE MANAGEMENT ORDER

On August 30, 1999, upon notice to all interested parties, a Case Management Status Conference was held in the above referenced cases (more fully set forth in Exhibit A hereto) at which time the Court received comments from the Debtors and other parties in interest as to certain case management procedures to secure the just, speedy and inexpensive determination of this case and the proceedings arising therein in accordance with Fed. R. Bankr. P. 1001. Pursuant to 11 U.S.C. §§ 105(d) and Fed. R. Bankr. P. 1015, 2002, 9007, 9013 and 9014, **IT IS HEREBY ORDERED** as follows:

JOINT ADMINISTRATION

Joint Administration. The Court has previously entered Orders directing the joint administration of the above mentioned chapter 11 estates pursuant to Fed. R. Bankr. P. 1015. In accordance with the Orders on joint administration, the clerk shall docket all future entries in these cases in Case No. 99-28923-L only, with the exception of the following items which will be maintained in each individual case file:

Schedules and Statements of Financial Affairs;

Disclosure Statements and Plans;

Proofs of Claims; and

Monthly Operating Reports.

In addition, a master monthly operating report will be maintained in the Meridian Corporation file.

Parties filing any of the documents referenced in subparagraphs (a)-(d) above shall, in addition to the caption set forth above, include the name and case number for the individual debtor involved.

Caption of Pleadings. The caption of this Order shall be used as the caption for all pleadings filed in any of the above referenced cases. In addition, the caption for each pleading shall identify the movant or applicant and any known respondents.

MEETINGS OF CREDITORS

Meeting of Creditors in Case Nos. 99-28923-L through 99-29025. An initial meeting of creditors has been scheduled for September 3, 1999, at 9:00 a.m. Present at this meeting will be a representative(s) of the Debtors who will be available to answer questions. Because the time for filing the schedules and statements of financial affairs has been extended to October 15, 1999, the official Meeting of Creditors for all of these Debtors will be adjourned to October 29, 1999, at which time creditors and interested parties may ask questions of the Debtors' representatives after having the opportunity to review the schedules and statements of financial affairs on file with the Court. You may attend either or both meetings and are not required to attend the September 3, 1999 meeting if you wish to attend the second.

Meeting of Creditors in Case Nos. 99-30101-L through 99-30125-L. An initial meeting of creditors has been scheduled for September 29, 1999, at 9:00 a.m. Present at this meeting will be a representative(s) of the Debtors who will be available to answer questions. Because the time for filing the schedules and statements of financial affairs has been extended to October 25, 1999, the official Meeting of Creditors for all of these Debtors will be adjourned to October 29, 1999, at 9:00 a.m., which time creditors and interested parties may ask questions of the Debtors' representatives after having the opportunity to review the schedules and statements of financial affairs on file with the Court. You may attend either or both meetings and are not required to attend the September 29, 1999 meeting if you wish to attend the second.

NOTICES

Noticing and Service. The Debtors collectively shall submit to the Court a Comprehensive Service List ("CSL") containing the names and addresses of all creditors, equity security holders and other parties in interest in the case. The CSL shall be submitted on a computer disk or via electronic mail ("e-mail"). The CSL shall contain persons required to be listed on the Official Mailing Matrix plus equity security holders and known parties in interest. The Debtors shall be responsible for filing monthly amendments to the CSL as necessary or appropriate upon notice of any necessary change in the information contained in the CSL.

The clerk shall maintain the CSL on its computer system, adding to such list as amendments, entries of appearance and requests for notices which are served on Debtors' counsel or filed with the Court. The CSL, as amended from time to time, shall be the list to which all notices required by Fed. R. Bankr. P. 2002(a)(1),(4),(5),(8) and (b), (d), and (f) and any other document the Court determines should be served upon all parties in interest shall be sent.

Master Service List and Limitations on Notices. Unless otherwise specified by the Court, all notices and filings in these jointly administered cases shall be served only upon the following entities and this list shall be denominated as the Master Service List ("MSL"):

- The Debtors and Debtors' Counsel;
- The Assistant United States Trustee;
- The chairperson of and counsel retained by any official committees established pursuant to 11 U.S.C. §§ 1102; and
- All persons or entities filing an entry or notice of appearance and/or request for service of documents and requesting to be placed on the MSL.

On or before October 15, 1999, the Debtors shall file with the Court and serve on the parties listed above a copy of a the MSL which shall contain the names, addresses, and fax numbers if available, of all persons and entities listed above. The initial MSL shall be captioned "Master Service List #1, dated October __, 1999." The Debtors shall keep the MSL current. Every other Friday, the Debtors shall file and serve an updated MSL unless there have been no changes since the previous MSL. Each updated MSL shall be sequentially numbered and dated. The clerk and Debtors shall make the MSL and any updated MSL available electronically, as more fully set forth below in paragraph 12.

Any certificate of service or certificate of compliance with Local Bankr. R. 9013-1 required to be filed shall state "It is hereby certified that service has been made by [method of service] this __ day of ____, ____, on all persons and entities appearing on Master Service List # __, dated ____." The actual MSL need not be attached to the pleadings or the certificate of service. Service by facsimile is permitted on the persons and entities on the MSL. The Clerk shall maintain copies of the MSL in a separate folder in addition to electronically.

Service in Contested Matters. All filings in contested matters shall be served on all parties having a particularized interest in the subject of the filings or motions and upon persons and entities on the most current MSL unless leave of Court has been obtained to limit service for cause shown. Cause may exist, for example, if the pleading or its attachments are voluminous. In such a case, the Court may permit service to the MSL of a short notice of the pleading containing sufficient information regarding the identity of the party filing the pleading, and name address and telephone number and fax number of the attorney(s) of such party (or the party, if unrepresented), a short summary of the contents of the pleading, the identity of any particular parties affected, the relief requested and the date by which objections or responses must be filed, so that the person receiving the notice of the pleading may determine whether to request a copy of the pleading. The notice shall indicate a procedure for obtaining a copy of the pleading.

Service by Electronic Mail. Any entity may elect to receive notices and service of pleadings by electronic mail. Entities desiring service by electronic mail shall file and serve upon counsel for the Debtors a notice of appearance, which shall include in a conspicuous designation a request to receive service by electronic mail and the appropriate electronic mail address. Entities electing to receive service by electronic mail will not be entitled to receive duplicate service by U.S. mail or facsimile.

Adequacy of Notice. Notice in accordance with the provisions of this Order shall be deemed adequate pursuant to Fed. R. Bankr. P. 2002.

COPIES

Copies of Documents to Be Filed with Court. Each original document (including pleadings, appendices, memoranda, notices and orders of the Court) filed in these cases and in adversary proceeding arising in these cases, shall be accompanied by three (3) copies. The distribution of copies by the Clerk shall be as follows:

Original to Clerk of the Bankruptcy Court for docketing in the original case file;

One copy for judge's chambers;

One copy for service; and

One copy for the Assistant United States Trustee.

Obtaining Electronic Copies of Documents. Interested parties may obtain copies of documents filed with the Court via the world wide web. In addition to the MSL, copies of various documents filed in these cases will be maintained by the Court on its website. The address where electronic copies of documents may be obtained is as follows: "www.tnwb.uscourts.gov". Documents on this site will be available in PDF format.

Obtaining Copies of Filed Documents. Interested parties may obtain paper copies of documents filed with the Court by requesting copies from the Clerk of the Court or Debtors' counsel. Debtors' counsel shall maintain a complete copy of all documents filed in these cases. Debtors' counsel or its designated copy service shall, upon request of any person, supply copies of any requested documents at a reasonable cost paid by the requesting person. Debtors' counsel shall be responsible for monitoring the performance of any designated copying service. Copies made by Debtors, their counsel or any designated copy service shall be provided at a cost of not to exceed 20 cents per page plus actual mailing costs, if any. Copies provided by the Clerk of the Court shall be provided at a cost of 50 cents per page in addition to any applicable search and/or certification fees.

Designated Copy Service. Summit Copy Service, LLC is the designated copy service and requests for copies may be made directly through Summit at the following address:

Summit Copy Service, LLC

Brinkley Plaza
80 Monroe Avenue, Suite L5
Memphis, Tennessee 38103
(901) 578-7806 Phone
(901)578-7819 Fax

Payment arrangements shall be between the party requesting copies and the party providing copies. Records of the copies supplied and the payments shall be kept separately from Debtors' or counsels' records of photocopies made during the course of representation in these cases.

Certified Copies. Parties desiring certified copies of documents must request such certified copies from the Bankruptcy Court Clerk's office. Neither the Debtor nor its copy service is able to provide certified copies of documents.

PRO HAC VICE APPLICATIONS

Non-Resident Attorneys. In these cases, applications by non-resident attorneys for admission *pro hac vice* in these jointly administered cases shall be in writing and accompanied by an affidavit stating that (1) the applicant is a member in good standing of the bar of another state or any other court of the United States; specifying the bar(s) of which the applicant is a member; (2) the applicant is not and not been the subject of disciplinary proceedings in any other jurisdiction; and (3) the applicant has obtained a copy of, and has reviewed, this Court's local rules; an order granting admission *pro hac vice*; and a check in the amount of \$10.00 made payable to the Bankruptcy Clerk. The application also must provide the applicant's name, address, telephone, number, facsimile number and e-mail address (if the applicant desires to receive service of pleadings by electronic mail). Each attorney that seeks admission *pro hac vice* must follow the above procedures, even if another attorney from the same firm has already been admitted *pro hac vice*.

STATUS CONFERENCES; REGULAR HEARING DATES; REQUESTS FOR RELIEF; COPIES OF COURT CALENDARS

Status Conferences and Regular Court Dates. The Court shall conduct regular status conferences on the third Thursday of each month. In addition, the Court has set aside the first Thursday of every month for hearings in this case. To the extent practical, all matters in these cases shall be heard on these days. In the event that a hearing is necessary on a date other than on the regularly scheduled status conference day, the moving party shall contact Barta Vaden, Courtroom Deputy for Judge Jennie D. Latta, at (901) 328-3571 for specific information on such requests.

At this time, hearings are set for September 9; September 16; September 23; October 7; and October 21, 1999.

Scheduling Motions for Hearing. Scheduling of motions, applications, requests, etc. ("Motions") for

hearing shall be subject to the Court's discretion. All Motions shall be accompanied by a proposed order and an Order and Notice of Hearing (Local Bankr. Form 6).

Filing Deadlines. Motions and applications must be filed at least 15 days in advance of the desired hearing date. Except as otherwise ordered by the Court, an objection or memorandum in opposition to a motion shall be filed and served not later than 5 days prior to the scheduled hearing. Pursuant to Local Rule 9013-1, if no written objection is timely filed, the Court may render its decision without a hearing.

Application for Temporary Restraining Orders. Applications for temporary restraining orders will be scheduled for hearing within 24 hours of filing.

Requests for Continuance. Requests for continuance shall be in writing, shall be filed at least three days prior to the date set for the hearing, shall state cause for such request and shall contain a statement that all other parties to the hearing have been contacted regarding the continuance and whether such parties consent or object. A hearing may be continued by the Court from time to time without further notice other than an announcement at the originally scheduled hearing.

Copies of Court Calendars. A calendar of matters scheduled for hearing on these consolidated cases is available via the Court's website at "www.tnwb.uscourts.gov."

FORM OF DOCUMENTS

Form of Papers and Page Limits. Pleadings and other papers filed in these cases may be single or double-spaced using a 12 point or larger type size. Headings and paragraphs in single spaced papers shall be separated by at least one blank line. Briefs or memoranda accompanying a motion or response shall be 10 single-spaced or 20 double-spaced pages. Upon request stating good cause, the Court may grant permission to exceed the page limitations set forth herein.

PROOFS OF CLAIMS AND/OR INTERESTS AND BAR DATE

Proofs of Claim and Interests; Filing; Bar Dates. **The bar date for filing proofs of claim in Case Nos. 99-28923-L through 99-29025-L is December 2, 1999, for all non-governmental creditors and March 1, 2000, for governmental creditors.**

The bar date for filing proofs of claim in Case Nos. 99-30101-L through 99-30125-L is December 28, 1999, for all non-governmental creditors and March 27, 2000, for governmental creditors.

All proofs of claim shall be mailed to the Clerk of Court, United States Bankruptcy Court, 200 Jefferson Avenue, 4th Floor, Memphis, TN 38103.

FILING OF DISCLOSURE STATEMENT AND SUMMARY OF PLAN

The Debtors shall file their disclosure statements and summaries of plans in Case Nos. 99-28923-L through 99-29025-L on or before November 26, 1999, and in Case Nos. 99-30101-L

through 99-30125-L on or before December 20, 1999.

DEBTORS' DUTIES TO SUPPLY AND SUPPLEMENT INFORMATION

Debtors' Duties to Supplement and Supply Information. Upon receipt of a notice or entry of appearance, the Debtors shall, within ten (10) days of receipt of such entry of appearance, mail a copy of this Case Management Order and any amendments thereto to such appearing entity. In addition, the Debtors shall, within such ten (10) day period add such entity to the CSL and to the MSL if requested to do so.

Telephonic Requests for Information. Persons desiring to make telephonic requests for general bankruptcy information from the Debtors may reach the Debtors directly at (800) 677-6423.

TERM OF ORDER

This Order shall continue in effect until modified by further order. Any party at any time may move for reconsideration or modification of this Order. Service of such motion shall be to all persons and entities on the MSL. The Court may amend this Order, *sua sponte*, at any time.

IT IS SO ORDERED.

_____/S/ Jennie D. Latta
JENNIE D. LATTA
United States Bankruptcy Judge

Dated: September 2, 1999

EXHIBIT A

99-28923 Meridian Corporation
99-28924 Medshares Consolidated, Inc.
99-28925 Soleus Healthcare Services, Inc.
99-28926 TBN of TN, Incorporated
99-28927 Medshares Management Services, Inc.
99-28928 Soleus Healthcare Services of Coastal Florida, Inc.
99-28929 Soleus Healthcare Services of Greater Orlando, Inc.
99-28930 Soleus Healthcare Services of River Shores, Inc.
99-28931 Medshares Home Care of Central Mississippi, Inc.
99-28932 Symphony Home Care Services No. 105, Inc.
99-28933 Health Enterprises, Inc.
99-28934 Family Care Home Health, Inc.
99-28935 Commonwealth Home Health Care of Suffolk, Inc.
99-28936 Symphony Home Care Services No. 114, Inc.

99-28937 Kentucky Home Care of Blue Grass, Inc.
99-28938 Kentucky Home Care of Green River, Inc.
99-28939 Kentucky Home Care of Southwest Kentucky, Inc.
99-28940 All-Care Home Health Svcs. of Virginia, Inc.
99-28941 Medshares, Inc. of Utah
99-28942 MSI of Kentucky, Inc.
99-28943 Procure Support Services of Livingston, Inc
99-28944 Soleus Healthcare Services of the Prairie, Inc.
99-28945 Medshares Nursing Services of Central Virginia, Inc.
99-28946 Medshares Home Care, Inc.
99-28947 Medshares Home Care of Savannah, Inc.
99-28948 Soleus Healthcare Services of Texas Point, Inc.
99-28949 Home Health Care of the Peninsula, Inc.
99-28950 Medshares, Inc. of New Mexico
99-28951 Soleus Healthcare Services of the Southern Heartland, Inc.
99-28952 Medshares Nursing Services of Virginia Eastern Shore, Inc.
99-28953 Misty Nurses, Inc.
99-28954 Medshares Home Care of Coastal California, Inc.
99-28955 HomeAid, Inc. of Southeast Tennessee
99-28956 Pillets Enterprises, Inc.
99-28957 Medshares Hospice Care, Inc.
99-28958 Medshares Management Group, Inc.
99-28959 Medshares, Inc. of South Carolina
99-28960 Home Care of North Central Tennessee, Inc.
99-28961 Signature Home Care Services of Florida, Inc.
99-28962 Medshares Nursing Services of Central Alabama, Inc.
99-28963 Commonwealth Health Care of Suffolk, Inc.
99-28964 Home Care of West Central Tennessee, Inc
99-28965 Arcadia Health Care, Inc.
99-28966 Symphony Home Care Services No. 15, Inc.
99-28967 Soleus Healthcare Services No. 2, Inc.
99-28968 Montgomery Home Care, Inc.
99-28969 Home Health One, Inc.
99-28970 Centerpoint Corporation
99-28971 MedLease, Inc.
99-28972 Commonwealth Home Health Care of Tidewater, Inc.
99-28973 Soleus Healthcare Services of Audubon Parkway, Inc.
99-28974 Soleus Healthcare Services of Northeast Ohio, Inc.
99-28975 Medshares Home Care of Texas, Inc.
99-28976 Medshares Nursing Services of Middle Tennessee, Inc.
99-28977 Soleus Healthcare Services of Central Pennsylvania, Inc.
99-28978 Soleus Healthcare Services of East Tennessee, Inc.
99-28979 Symphony Home Care Services No. 18-Oklahoma, Inc.

99-28980 Medshares Home Care of New Mexico, Inc.
99-28981 Medshares, Inc. of California
99-28982 Medshares, Inc. of Virginia
99-28983 All-Care Home Health Services of Texas, Inc.
99-28984 Home Health Two, Inc.
99-28985 Traditions Home Care of Arkansas, Inc.
99-28986 Kentucky Home Care of Pennyryle, Inc.
99-28987 Medshares Home Care of Napa Valley, Inc.
99-28988 Integrated Health Services of Brunswick, Inc.
99-28989 Medshares, Inc. of Illinois
99-28990 Medshares Home Care of Georgia, Inc.
99-28991 Medshares Holding Company, Inc.
99-28992 Medshares Nursing Services of Charlottesville, Inc.
99-28993 Soleus Healthcare Services No. 1, Inc.
99-28994 Home Care of North Mississippi, Inc.
99-28995 Medshares Nursing Services of Memphis, Inc.
99-28996 Procure Support Services, Inc.
99-28997 Procure Support Services of Oak Ridge, Inc.
99-28998 Soleus Healthcare Services of South Central Colorado, Inc
99-28999 HomeAid, Inc. of Cumberland Plateau
99-29000 Advantage Home Health, Inc.
99-29001 Symphony Home Care Services No. 108, Inc.
99-29002 Soleus Healthcare Services of Shoreline Florida, Inc.
99-29003 Symphony Home Care Services No. 100, Inc
99-29004 Soleus Healthcare Services of Greater Miami, Inc.
99-29005 Medshares, Inc. of Arkansas
99-29006 Home Care of Indiana, Inc.
99-29007 ContinueCare HomeCare, Inc.
99-29008 ContinueCare, Inc.
99-29009 Medshares Home Care of Southeast Georgia, Inc.
99-29010 Care Line of Maryland, Inc.
99-29011 Medshares, Inc. of Nevada
99-29012 Medshares, Inc. of Indiana
99-29013 Commonwealth Health Care of the Peninsula, Inc.
99-29014 Symphony Home Care Services No. 11, Inc.
99-29015 Medshares Home Care of Birmingham, Inc.
99-29016 Medshares Health Care Services, Inc.
99-29017 Kentucky Home Care of Northern Kentucky,
99-29018 Hinckley & Lee, Inc.
99-29019 Soleus Healthcare Services of Southwest Indiana, Inc.
99-29020 In-Home Health Care, Inc.
99-29021 Comprehensive Homecare & Health Services, Inc.
99-29022 Tibian Healthcare, Inc.

99-29023 Medshares Infusion Group, Inc.
99-29024 All-Care Home Health Services, Inc.
99-29025 Symphony Home Care Services No. 12, Inc.

99-30101 Symphony Home Care Svcs. # 18-Louisiana, Inc.
99-30102 Symphony Home Care Services No. 18-California, Inc.
99-30103 Symphony Home Care Svcs No. 18-Mississippi, Inc.
99-30104 Symphony Home Care Svcs No. 18-Texas, Inc.
99-30105 Health Care Industries, Inc.
99-30106 Soleus Healthcare Svcs of Missouri, Inc.
99-30107 Soleus Healthcare Svcs of Central New Mexico, Inc.
99-30108 Soleus Healthcare Svcs of Louisiana, Inc.
99-30109 Soleus Healthcare Svcs of Western Pennsylvania, Inc.
99-30110 Soleus Healthcare Svcs of Central Oklahoma, Inc.
99-30111 Soleus Healthcare Svcs of Central Indiana, Inc.
99-30112 Soleus Healthcare Svcs of N. Central Alabama, Inc.
99-30113 Soleus Healthcare Svcs. of Michigan, Inc.
99-30114 Soleus Healthcare Svcs. of Greater Chicago, Inc.
99-30115 Soleus Healthcare Svcs. of Central Colorado, Inc.
99-30116 Soleus Healthcare Svcs. of California, Inc.
99-30117 Soleus Healthcare Svcs. of Florida, Inc.
99-30118 Soleus Healthcare Svcs. of Northern Ohio, Inc.
99-30119 Soleus Healthcare Svcs. of Tennessee, Inc.
99-30120 Soleus Healthcare Svcs. of Hampton Roads, Inc.
99-30121 Soleus Healthcare Svcs. of Arkansas, Inc.
99-30122 Soleus Healthcare Svcs. of The Alamo, Inc.
99-30123 Soleus Healthcare Svcs. of Central Georgia, Inc.
99-30124 Soleus Healthcare Svcs. of the Northern Panhandle, Inc.
99-30125 Soleus Healthcare Svcs. of Southern Georgia, Inc.

EXHIBIT A